StiboSystems



STEP[#] Trailblazer

8.2 Web UI Redesign Summary

Version 1 AUTHOR: Stibo Systems Product Delivery Office DATE: 17-May-2017

Content

1	Intro	Introduction						
2	Wha	t's behind the change?3						
3	Ном	will this affect me? 3						
5	2 1	Fower lines of text in Homonogo widgets						
	2.1	Teolbox action lobale placed to the right						
	3.2	Toolbar action labels placed to the right						
	3.3	1 oolbar actions will overnlow into a dropdown menu						
	3.4	Display Modes available from a dropdown menu						
4	A CI	oser Look at the Changes5						
5	Exar	nple Screenshots						
	5.1	Advanced Search						
	5.2	Attribute Link Editor9						
	5.3	Attribute Management Screen						
	5.4	Homepage Widgets						
	5.5	Node List						
	5.6	Login Screen						
	5.7	Multi-Reference Editor						
	5.8	LOV Management						
	5.9	Node Editor Component						
	5.10	Tree Navigator						
	5.11	Multi Context Screen						
	5.12	Classification Screen						
	5.13	Design Mode						



1 Introduction

The STEP Trailblazer 8.2 release features an exciting redesign of the Web UI. In ways both subtle and pronounced, nearly every aspect of the Web UI has been brought in line with a new look and feel. The template for these changes is Google's Material Design, which lays out in clear terms the visual rules Google adheres to when designing and updating their suite of products. Many other companies also use Material Design to unify the user experience.

With the STEP Web UI, Stibo has applied many of these same rules. As a result, the aesthetic of the STEP Web UI is both cleaner and more consistent, providing users with a more intuitive interface. With changes as comprehensive as these, questions and concerns about how this update will affect users are expected. To that end, this document will describe:

- the reasons why Stibo has made this change
- how the functionality of the Web UI is affected by this change
- a closer look at the primary changes made to the Web UI

2 What's behind the change?

The reason the STEP Web UI has been updated is simple: our customers. The fast pace of change in the digital realm challenges everyone who creates web-based interfaces to find ways to embrace the accepted look and feel of the moment. Google's publicly available design manifesto, Material Design, is a design language developed in 2014 that is used by a large and growing portion of those offering content or access online. Material Design focuses on clean, simple layouts intended to make content easier to access by making interfaces more intuitive. In practice, this entails stripped-down color schemes, unobtrusive lines, improved white space use, elemental shapes, and easy-to-read text. By incorporating Material Design's motifs into the STEP Web UI, not only is the interface's look and feel more streamlined, the overall usability is also improved.

It is important to note that the enhancements made to the STEP Web UI are not limited to aesthetic improvements. Other exciting projects intended to streamline the user's ability to execute tasks in the Web UI were also implemented with this update. Though not referenced in this document, they will be described in detail in the release notes for the STEP Trailblazer 8.2 release.

3 How will this affect me?

While the 8.2 release of STEP Trailblazer features a number of useful new features for Web UI, the redesign project itself has affected none of the Web UI's baseline functionality. However, some minor configuration changes may be required to ensure proper and uninterrupted operation of the Web UI following an upgrade to STEP Trailblazer 8.2. To that end, Stibo strongly recommends customers:

```
© Stibo Systems - Public
```

- create a plan for upgrading that evaluates potential impact
- use a development test server to review and test the updated Web UI prior to updating / implementing 8.2 in a live environment
- ensure users are made aware of the Web UI design changes prior to updating production systems to 8.2. Change, even good change, should be announced properly

To assist in this effort, the following section of this document describes some of the changes to the Web UI configuration that may require user action when upgrading to the updated Web UI.

3.1 Fewer lines of text in Homepage widgets

To increase the overall readability of text in the Web UI, both the font size and the space between lines of text has been increased. To accommodate the effect this change will have on how text appears in the Homepage widgets, the height of these widgets has been increased. Even with this change, however, the Homepage widgets will now fit fewer lines of text.

For the Status Selector Homepage widget and the Quick Links widget, the reduced number of lines of text means that fewer states and links can be displayed in each of the widgets. However, if a user requires more workflow states or links than can be displayed in a single widget, it is recommended that either a second widget be added, or the left side panel be configured with a Status Selector Side Bar Widget or a Links Widget. If neither of these options work, users should contact Stibo for additional options that may better accommodate the required content.

For smaller or low-resolution displays, the increased height of the widgets may affect the number of Homepage widgets that can display on the screen at one time. To account for this, it is recommended that users enable paging (Paging Enabled) on the Homepage. If the number of widgets cannot fit on a single page, this setting allows widgets to automatically flow to a new page.

3.2 Toolbar action labels placed to the right

Another change to the toolbar applies to the placement of labels on the toolbar action buttons. With the 8.2 redesign, the label has been moved from below the button to the right of it. By repositioning the label in this way, the toolbar has shrunk in height, thus reducing the prominence of the toolbar and achieving greater visibility for the data. It is useful to note here that users may still opt to display only the buttons' icons and omit the label entirely.

3.3 Toolbar actions will overflow into a dropdown menu

To account for the added length of the toolbar resulting from the repositioning of the toolbar action labels, a space-saving dropdown menu has been added. If the number of toolbar actions configured on a screen exceeds the available space in the toolbar, those excess actions will now flow into a dropdown menu. By careful sequencing of the actions when configuring the screen in the Web UI designer, it is possible to keep the most important or most often used actions in view all the time.

3.4 Display Modes available from a dropdown menu

Display Modes are basically what they sound like: a set of selectable view-styles users can apply to a set of objects to analyze data. Prior to this redesign of the Web UI, the available Display Modes were listed side by side in the toolbar, which meant that each added Display Mode took valuable real estate from the toolbar actions. For the 8.2 release, all Display Modes added to a Web UI screen are now bundled together in a dropdown menu accessible from the toolbar, leaving only the active Display Mode visible. Because of this change, the toolbar's limited real estate will no longer be taken up by display modes, freeing up more space for the user to add additional toolbar actions.

4 A Closer Look at the Changes

To provide a comprehensive look at the changes included in this redesign, this section focuses on the components that make up the bulk of the Web UI's functionality.

The changes introduced with the redesign manifest themselves throughout the Web UI. Some changes are more visible than others, but all are implemented to fulfill the overall ambition of providing a clean and visually appealing user interface that is both easy to use and engineered to bring the most important content and information into focus.



Among the most visible changes for the 8.2 release is the implementation of a new 8-point grid system adopted from Google's Material Design. The 8-point grid helps define the spatial relationship of the various elements appearing on the screen. By adopting this format to arrange and align content, it is possible to create a scalable layout that is consistent across all the elements, screens, and pages that make up a Web UI. This ensures that, no matter how a Web UI is set up, the user experience is pleasing to the eye and intuitive to use. The 8-point grid is used by many leading companies for their digital offerings because it:

```
© Stibo Systems - Public
```

- promotes visual consistency across platforms
- streamlines development work by condensing the available options for placement of screen elements
- provides an easy-to-understand framework for designers and developers to facilitate collaboration

	102315	AHAR Demo Attributes	
me	Celestine Shirt	Brand	Selby Stone
mpleteness	72%		Edit in Rich Text
		Date of creation	2017-03-10
age		Fit	Extra Slim Fit
		Fabric	Cotton: 100%
			Edit in Rich Text
		Easy Iron	Yes
		Origin	England
		Description	Be true to history when wearing this faithful reproduction of the classic shirt worn by the RAF officials in the nineteen sixtles.
			Edit in Dich Tavt

The adoption of the 8-point grid can also be observed in the increased size of the input fields and table elements appearing in the Web UI. This sizing adjustment, coupled with a universal increase in font size, provides users with a more open, more accessible interface.



]] Select all 🍈 Clear filter 🚳 Apply view 🕼 Clear view 👔 Freeze columns and rows 😽 Create product											
c		Thumbnail •	ID	Brand	Date of creation	Fit •	Fabric •	Easy Iron •	Origin	Description	
Celestine Shirt	Θ	Α.	102315	Selby Stone	2017-03-10	Extra Slim Fit	Cotton: 100%	Yes	England	Be true to history when wearing this faithful reproduction of the classic shirt worn by the RAF officials in the nineteen sixties.	
Temple Ri. shirt	Θ	A.	102317	Selby Stone	2017-03-29	Slim Fit	Cotton 65% Polyester 35%	Yes	England	Reproduction of the classic Temple shirt with modern details and a slim fit. Be true to the classic look in a modern time.	
Leith shirt	Θ	A.	102318	Selby Stone	2017-03-21	Extra Slim Fit	Cotton 80% Polyester 10%	No	England	Extra Slim fit shirt for the modern man aspiring to the classic look and feel.	
Sutton shirt	0	n.	102319	Selby Stone	2017-03-30	Regular fit	Cotton 70% Polyester 30%	Yes	England	Classic shirt in modern materials for a strecthy feel and easy care. Regualar fit.	
Nanni	0	A.	102320	Estevo Danniel	2017-03-29	Slim Fit	Wool: 100%	No	Italy	Beautiful shirt in premium marino wool with a silky look. Slim fit with narrow should that accentuates the waist and creates a fitted silhouette.	
Robustelli	Θ	A.	102321	Estevo Danniel	уууу-MM-dd	Slim Fit	Cotton: 70% Polyester 30%	No	Italy	A versitile shirt for everyday use made in strect material and with many recognisable details from chest pocket to three button collar.ino wool with a silky look. Slim fit with narrow should that accentuates the	
Spini	Θ	A.	102322	Estevo Danniel	уууу-MM-dd	Slim Fit	Cotton: 100%	No	Italy	Shirt in cotton flannel with a colloar and chest pocket	
Fisherman shirt	0	A	102323	Amery Snyder	уууу-MM-dd	Regular fit	Cotton: 30% Wool 70%	No	Netherland	Comfortable shirt in regular fit made of a blend cotton and wool to keep the body warm for the long days outside exploring the sea.	
Grunge shirt	Θ	A.	102324	Amery Snyder	уууу-MM-dd	Regular fit	Cotton: 80% Wool 20%	No	Netherland	Retro looking shirt in denim cotton blended with high quality wool for comfortable wear and snug fit. Perfect for the days of rebelling against conformity.	
Grandad shirt	Θ	A .	102325	Amery Snyder	уууу-MM-dd	Regular fit	Cotton Flannel: 100%	No	Netherland	Shirt in cotton flannel with a colloar and chest pocket	
Oxford	0	A .	102330	Wells	уууу-MM-dd	Contemporary Fit	Cotton: 100%	No	U.S.	A classic formal shirt with satin finish in pure cotton and contemporary fit.	
Harvard	Θ	A .	102331	Wells	yyyy-MM-dd	Contemporary Fit	Cotton: 100%	No	U.S.	A classic formal shirt with light-cathing geometric print made of pure cotton and a contemporary fit.	
Yale	0	8 .	102332	Wells	yyyy-MM-dd	Regular fit	Cotton: 100%	No	U.S.	cotton and a contemporary fit. Formal shirt in regualar fit made of soft cotton for comfortable to long workdown	
			102222	Welle	and MM dd	Degular 6t	Cotton: 80% Wool 20%	No	11.9	Formal shirt made of a soft mix of cotton and wool perfect for the chilly	

Other initiatives that have been incorporated as part of the 8.2 Web UI redesign effort include reducing the prominence of less useful screen elements, reclaiming unused white space to take full advantage of the available screen real estate, and optimizing the layout to be more conducive to easy viewing and interaction with the displayed data. As an example, the tabs and the toolbars appearing at the top of tabular screens have been reworked to leave a lighter, less distracting visual footprint so users can focus on the data in front of them.

5 Example Screenshots

What follows are a series of screenshots that provide a clear visual introduction to the new look and feel. The screenshots are ordered in pairs with the first image showing the look and feel of a specific element of the Web UI prior to the redesign, and the second showing the look and feel for that element following the redesign. These before and after views of the redesign are included to clearly show what the changes mean for users working in the interface.



5.1 Advanced Search

Pre 8.2

>	Advanced Search		🔅 • Context1 • Main 🕃 1	Û
	Drag soarch criteria here to	>	Search Criteria My Searches	
	build your search		👬 Hierarchy	^
			Attribute	
			N Object type	
	Search Save Create collection from search criteria	3	E Search from List	
	× ^			Υ.

>	Advanced Search		
			Search Criteria My Searches
			🚠 Hierarchy
	Drag search criteria here to build your search	>	III Attribute
			Dbject type
	·		⋮≣ Search from List
	🔍 Search 🛛 ★ Save 🛢 Cre		collection from search criteria
	∨ ≡		



5.2 Attribute Link Editor

Pre 8.2

Apparel				🔅 • Context1 🔹 Ma	ain
Level 1 List	Attribute	Link Editor			
Select all	Clear filter	Create attribute link			
	¢	Completen •	ID •	Name •	
Air Tra Restri	ansportation ictions		AirTransportationR	e Air Transportation Restrictions	^
Forec	al Sales ast, Minimum		AnnualSalesForeca	Annual Sales Forecast, Minimum	
Annua Forec	al Sales ast, Maximum		AnnualSalesForeca	Annual Sales Forecast, Maximum	
🔲 Availa	bility End		AvailabilityEnd	Availability End	~
		<		>	

Apparel									
Level 1 List Attribute	Link Editor								
Select all To Clear filter 🔗 Create attribute link									
£*	Complete • ID •		Name •		<				
11A Sizing		11A_Sizing	11A Sizing	^	5				
Revisions List		AttirbuteW	Revisions List						
Attribute N		Attribute N	Attribute N						
Attribute C		Attribute1	Attribute C	~					
Number of items : 51	<		>	+					



5.3 Attribute Management Screen

Pre 8.2

Attribute Managem	ent	😳 • Context1 • Main 🔘	仚
Attribute Details Val	idity		
	Description		^
ID	Hazmat		
Name	Hazmat		
Last edited by	2016-09-06 17:11:12 by USERM		
Externally maintained	Yes	~	
Calculated	No	~	
Туре	Specification	~	
Dimension dependencies			
Mandatory for approval	No	\sim	
	Attribute Validation		
Validation	Text		
	Multi valued No	~	
	Mask		~
💾 Save 🙁 Delete	S Reset		

8.2 Redesign

ttribute Details Validi	ty		
	Description	<u>^</u>	
)	Hazmat		
lame	Hazmat		
ast edited by	2016-10-28 06:29:18 by DBA		
externally maintained	No	•	
Calculated	No	▼	
уре	Specification	▼	
)imension dependencies		an.	

Version 1

5.4 Homepage Widgets

Pre 8.2







5.5 Node List

Pre 8.2

Item Family							🔅 • Conte	xt1 • Main	¢û
Category Infe	formation	Additional Infor	matio	on Items S	Status Multi-Re	eference Editor	Title Referen	ce Value	
Select all Cle	ear filter	Create product	Crea produ	te Joct					
	ç	Name	^	Long Item •	Product Na •	Short Item •	Family Desc •	Attribut	<
🔲 18210 M B	(18210 M B		Test		T-shirt, short sleeve, Beefy-T,	The Beefy-T T-Shirt For over 35 years,		н
🔲 18212 L B	() 18212 L B		Hanes Beefy-T short sleeve T-shirt		T-shirt, short sleeve, Beefy-T,	The Beefy-T T-Shirt For over 35 years,		5
🔲 18213 M O		18213 M O		Hanes Beefy-T short sleeve T-shirt		T-shirt, short sleeve, Beefy-T,	The Beefy-T T-Shirt For over 35 years,		
🔲 18216 L O	(18216 L O		Hanes Beefy-T short sleeve T-shirt		T-shirt, short sleeve, Beefy-T,	The Beefy-T T-Shirt For over 35 years,		
Number of items :	4	<						>	
				=					
💾 Save 🔰	Reset Bull	k Update							

8.2 Redesign

Item Family						
Category Information	Additional Inf	ormation Iten	ns Status			
Select all 🌾 Clear filt	^{er} 😪 Create p	product 🐂 Ch	ange Reference Ta	arget •••		
L*	Name 🔺	Base Unit •	Descripti •	Descripti •		<
🗌 18210 M B 🛛 🖨	18210 M B	EA			^	H
🗌 18212 L B 📵	18212 L B	EA				•
🗌 18213 M O 🛛 📵	18213 M O	EA				
🗌 18216 L B 😑	18216 L B					
🗌 18216 L O 🛛 🖨	18216 L O	EA			~	
Number of items : 16	<			>		
💾 Save 🍤 Reset	Bulk Update					



Pre 8.2



8.2 Redesign



5.7 Multi-Reference Editor

Pre 8.2

Item Family				4	🔅 • Context1 🔹 Mai	□ € û
Additional Informatio	n Items	Status	Multi-Reference	e Editor Title	Reference Value	
Select all Clear filter	Apply view	Clear view	Multi edit view	Gallery view Grid	view Film strip view	
	C	ID •	Object Type 🔹	Reference t •	Suppression 🔨	<
HanesGrayT	<u> 1128</u>	<u>05</u>	Product Image	Product Images	Cannot be suppressed	н
HanesGreenT	<u> 1128 ا</u>	<u>06</u>	Product Image	Product Images	Cannot be suppressed	5
📕 Hanes Blue	<u>2058</u>	<u>4</u>	Product Image	Product Images	Cannot be suppressed	
Hanes Family	<u>2058</u>	5	Product Image	Primary Product Image	Cannot be suppressed	
Hanes Family	E 2058	5	Product Image	Product Images	Cannot be suppressed	
💾 Save 🍤 Reset	Bulk Updat	e				

8.2 Redesign

li	Item Family						
4	Additional Information Items Status Multi-Reference Editor Title Reference Value Classification						
	🗹 Select all 🌾 Clear filter 💿 Apply view 💿 Clear view					lti edit view	
_							
	C	ID •	Object Type •	Reference type •	Suppression 🔺	Visibility •	<
	Blue cap	107625	Product Image	Primary Product Image	Inherited	All Languages	Н
	Products	ProductsGalorePro	Suppliers Products	Supplier Link	Suppressed	English	5
	🗌 Manual EN 🛛 🖨	6900	Owners Manual	Owners Manual	Visible	All Languages	
	💾 Save 🍤 Reset	Bulk Update					



5.8 LOV Management

Pre 8.2

List of Values Mana	gement		🔅 • Context1	• Main	¢î
List of Values Details	Values				
ID	BatteryTypeLOV				
Name	Battery Type				
Last edited by	2016-09-07 11:11:18	by USERM			
Dimension dependencies	Language			48a	
Validation	Text			\checkmark	
	Mask				
	Maximum length	100			
Allow users to add values	No			\checkmark	
Use IDs on values	Yes			\sim	
	Use IDs for sorting	No		$\mathbf{\sim}$	
	Value ID pattern				
💾 Save 🙁 Delete	5 Reset				

List of Values Man	List of Values Management				
List of Values Details V	alues				
ID	BatteryTypeLOV		^		
Name	Battery Type				
Last edited by	2016-09-09 10:33:43 by USERJ				
Dimension dependencies	Country; Language	a a a a a a a a a a a a a a a a a a a			
Validation	Text		,		
	Mask				
	Maximum length	100			
Allow users to add values	No		,		
Use IDs on values	Yes		,		
	Use IDs for sorting	No	,		
	Value ID pattern		_		
💾 Save 🛛 😢 Delete	S Reset				



5.9 Node Editor Component

Pre 8.2

Sales®Item						
Basic Information and References	Cost and Prices Status Multi Language Multi Workspace					
Product Category fx	Apparel Upper Body Wear T-shirts T-Shirts Sales Item:					
Name	18217-0542					
Primary Product Image						
Description, Long	The best-selling T-Shirt For over 35 years, it has set the standard for T-shirt comfort and quality. Today it's better than ever, offering greater durability and less shrinkage than you'll get with ordinary tees.					

8.2 Redesign

Basic Information and re	ferences Category Informations Additional Information
Name	18216 L O
ID	181951
Primary Product Image	
Product Category f x	Apparel Upper Body Wear T-shirts T-shirts Items Cotton T-
Approved	✓ Context approved on 5/11/17 12:00 PM
Brand Name	Acme
Brand Owner	AcmeBrands



5.10 Tree Navigator

Pre 8.2







5.11 Multi Context Screen

Pre 8.2

Multi Cor	ntext Scre	en, ID 18	3210, Nam	ne 18210 M	В		
Attributes	Owners I	Manual	Primary Produ	ict Image	nstallation Manual	Accessory Optional	Affiliate Of
8	-911	-5					
Select contexts	Hide equal	Mark different	Apply view	Clear view			
		ID		Name	Brand Name	List Price	Description, Web
Context1	18210		18210 M	В	Hanes	12.99 \$	

8.2 Redesign

Multi Context Screen, ID 18210, Name 18210 M B

Attributes	Owners Manual F	Primary Product Image	Installation Man	ual Accessory Op	tional Affiliate Of
& Select co	ntexts 📗 Hide equ	ial 🔠 Mark different	Apply view	Clear view	
	ID	Name	Brand Name	List Price	Description, Web
English US	18210	18210 M B	Hanes	12312.99 \$	



5.12 Classification Screen

Pre 8.2

Classification List		
Clear all Clear filter	Classification List	
<image/> <image/> <complex-block><image/><complex-block><image/><image/><image/><complex-block><image/><image/><image/><image/><image/><image/><image/><image/><image/><image/><image/></complex-block></complex-block></complex-block>	Clear all 🌾 Clear filter	Gallery view
8.2 Redesign Classification List	Product Image: Construction of the second secon	
E Clear all To Clear filter 🗣 Insert asset	8.2 Redesign Classification List	
	E Clear all To Clear filter 🗣 Insert asset	





5.13 Design Mode

Pre 8.2

Configuration Web UI styl	le				
Node Details Level 1	Save Close New Delete Rename Save as				
Node Details Prope	rties				
Component Description Top level component for creating a node editor. Can edit any node type. Also works for editors that depends on STEP Workflow.					
Title	Apparel				
Css Class					
► Validation					
Multiple Target References					
Child Components					
Main	Tab Control				
Buttons	<pre><select a="" child="" compc="" pre="" v<=""></select></pre>				
Breadcrumb	<select a="" child="" compc="" component<="" go="" th="" to="" v=""></select>				
	la la				

Properties							
Configuration Web UI style							
Node Details							
Node Details Properties							
Component Description	Top level component for crea editor. Can edit any node typ for editors that depends on \$	ating a node be. Also works STEP Workflow.					
Title	Item Objects - Details						
Css Class							
Show Title							
► Validation							
Multiple Target Reference	nces						
Child Components	;						
Main	Draggable Split Panel 🔻	go to component					
Buttons	Buttons 🔻	go to component					
Breadcrumb	Breadcrumb 🔻	go to component					
		li					



About Stibo Systems

Stibo Systems is the global leader in multidomain Master Data Management (MDM) solutions. Industry leaders rely on Stibo Systems to provide cross-channel consistency by linking product and customer data, suppliers and other organizational assets. This enables businesses to make more effective decisions, improve sales and build shareholder value. During the last 30 years, Stibo Systems has helped hundreds of companies to develop a trusted source of operational information. A privately held subsidiary of the Stibo A/S group, which was originally founded in 1794, Stibo Systems' corporate headquarters is located in Aarhus, Denmark.

For more information, visit www.stibosystems.com.

For more information: Contact your Stibo Account Manager © Stibo Systems A/S all rights reserved. Stibo Systems, STEP, When Success Matters, Global. Integrated. Profits. and other Stibo Systems products and services as well as their respective logos are trademarks or registered trademarks of Stibo Systems A/S. All other company names, products and services used herein are trademarks or registered trademarks of their respective owners. The information published herein is subject to change without notice. This publication is for informational purposes only, without representation or warranty of any kind, and Stibo Systems shall not be liable for errors or omissions with respect to this publication. The only warranties for Stibo Systems products and services are those that are set forth in the express warranty statements accompanying such products and services, if any. Nothing herein should be construed as constituting any additional warranty.

